

THINSOFT VERSION 5.2 RELEASE NOTES

THINSOFT VERSION 5.2 SYSTEM REQUIREMENTS

- 64-bit Linux Kernel, Recommended CentOS 6.9 or later
- Note that Windows XP is no longer a supported OS
- 8 GB memory, 16GB recommended for medium to large environment
- Informix Dynamic Server 12.10.FC7E or later database engine
- Genero Desktop Client (GDC) 2.50.26
- 40-60GB disk for Document Imaging (depending on organization size and estimated filing activity)
- SMTP smart relay for Automatic e-mail processing
- Online Registration requires a static IP address from your ISP
- Online Registration requires a SSL Security Certificate from a trusted authority
- USI/Aktion requires an open port to the ThinSoft server using TCP/22 (preferred) or TCP/2222 (alternative)

ACCOUNTS PAYABLE

- Added due dates and due date totals to the bottom of the Vendor Aging reports.
- Added the ability to add a document to a vendor activity record.

CAMPAIGNING

- The user can now change the donation type on a pledge and the system will recalculate the received amount.
- Removed the requirement to select a fund when replicating campaign teams since not all campaigns use funds.

CHILD CARE

- New Supervisors School Age Attendance Report.
- New Daily Parent Signature Form.
- New Monthly Child Care Roster.
- Cosmetic changes were made to the Automatic Attendance screen to make selected and active fields more obvious.
- Added a "Rate Frequency" filter field to the Selection Criteria screen for the Monthly Child Care Roster report.
- Streamlined the auto-attendance functionality by limiting the children displayed on the auto-attendance screen to only those registered at that particular facility.
- Rearranged the auto-attendance screen and added text and highlighting to clarify the screen's proper use.
- Added a time-out function to the auto-attendance screen to automatically clear the previous user's data.
- Added the ability to enter school schedules, tracking when schools are in session and when they are on break, for the purpose of child care registration.
- Added a button to the Child Care tab on the Membership Information screen to open the Public Funds, Update Child Info screen.
- Added a button to the Public Funds, Update Child Info screen to allow quick access to that child's record on the Membership Information screen.
- Added mobile check-in capabilities to Child Care.

GENERAL LEDGER

- Added a warning message above the totals in the G/L activity reports that's printed when there is unposted activity included.
- Removed excess spacing in the GL account field on the income statement so more of the description can be shown.

- A new behavior setting gives you the option to round values on the income statement and balance sheet to the nearest whole dollar. Calculation will still be done with actual values, only the displayed results will be rounded.
- The balance sheet can now be exported directly to a spreadsheet.
- The balance sheet selection criteria screen now gives you the option to exclude zero balance accounts.
- The income statement now has two new columns showing the variance of month-to-date and year-to-date actuals compared to last year.
- The income statement can now be exported directly to a spreadsheet.
- The income statement report can now be printed in either portrait or landscape formats.
- The trial balance can now be exported directly to a spreadsheet.
- The trial balance selection criteria screen now gives you the option to exclude zero balance accounts.
- Add functionality to be able to upload data from a pre-formatted Excel Template into the Journal Entry screen.
- Added selection criteria for the income statement on whether or not to include YTD columns.

MEMBERSHIP

- Added the ability to control automatic door locks and lot gates.
- Added the ability to exclude specified corporate codes from the nationwide reciprocity program.
- Added a flag for "Joiner/Admin Fee NOT eligible for FA" on the Financial Assistance tab.
- Created an optional default GL account for failed transaction processing fee revenue.
- Altered the Rate Increase report to show fields with and without tax, and to make it clean enough to export directly to spreadsheet.
- Set ThinSoft to work with Y-USA's current reciprocity data upload requirements.

- The Cancel Days setting has been changed to give credit for the date the member requested the cancellation.
- Added locker room criteria to headless door monitoring.
- Modified the “cc_view_only” security event to also disable the "Edit Attendance" button when set to “Y”. The “Edit Pick Up List” button will continue to be available.

ONLINE

- Added “session_id” to the list of parameters that can be passed through the URL for direct searching purposes.
- Added a behavior setting to allow the client to configure Online for Google Analytics Tracking.

PAYMENT PROCESSING

- Added a security event to prevent editing of the GL Account field on the receipt body.
- Added a security setting to control who has permission to enter negative value counter sales.
- Added WorldPay as a gateway.
- Changed ACH programs to use company-specific directories.

PROGRAMS

- Updated the registration screen to handle up to 70 registration questions and responses.
- Changed the logic on the Pay Balance button to allow payments regardless of closed registrations or completed programs.
- Made necessary changes to get PlayerSpace to handle swim lessons.
- Added "Required Entry" check-boxes to the Program Registration Questions screen (Required Entry under fee matrices, Required Entry for online registration, Required Entry for internal registration) allowing registration questions to be made mandatory under the specified circumstances.

- Added "Required Entry" condition flags for matrix, online, and internal registrations on Program Registration Questions.
- Reprogrammed the "Previous" button on the Program Lesson Registration screen to take the user to the last instance that was accessed for faster registration processing.

ONLINE

- Made the cabin buddy field optional for "Other" camp concepts online.
- Made the "Donate" option available online regardless of whether the user is logged in to an account. If not logged in, they will be prompted to do so or create an account before continuing with the donation process.
- Created a behavior setting to obscure credit card input online when set to "Yes", similar to the way password input is obscured.
- Made the sale of ticketed events available through the Online module.

REPORTING TOOL

- Added the ability to report on user-defined fields in group camp.

TIME & ATTENDANCE

- Added a new behavior setting to indicate whether a pay rate is a mandatory field when entering tasks on the Supervisor Edit Employee screen. Setting it to "Yes" requires the rate be entered in order to save the record.