THINSOFT VERSION 5.2 RELEASE NOTES - BUG FIXES

ACCOUNTS PAYABLE

➢ Corrected alignment issues in the Accounts Payable report.

CAMP

➢ Logic was added to prevent canceled group camp "draft" invoices from appearing on the group camp invoice edit list.

➢ Fixed two errors in the Individual Camp screen that affected pricing by first allowing the user to change non-base fee items when the screen was accessed from the Membership Information screen, and second by failing to revert pricing changes when canceling a receipt.

CAMPAIGNING

➢ Fixed a programming bug that was causing a blank page to print when printing a single donor pledge card.

➢ The print selection criteria screen for several campaigning reports was using the label "Fund" for the "Campaign" drop down menu. This has been corrected.

➢ Program now prevents a user from being able to attempt to make a payment on a zero balance pledge, a situation that previously could get the user stuck in a loop.

➢ Corrected an issue where assigning donors on the Update Teams screen would not carry those donors over into the Donor Assignments screen.

➢ Removed the requirement to select a fund when replicating campaign teams since not all campaigns use funds.

➢ Corrected an issue where saving a record after adding an attribute was causing a program termination error.

CHILD CARE

➤ Adjusted the default "Start Date" logic for subsequent child care registration lines so that the start date on each folling line is on or after the end date on the previous line.

FACILITY ACCESS

➤ Guest Pass Data export was missing data in the Guest Entry Date, Guest E-mail Address, and Guest Of E-mail Address columns. This has been corrected.

GENERAL LEDGER

➤ Discovered that Group Camp Invoice status is not being evaluated by Begin New Period process. This has been corrected.

MEMBERSHIP

➤ Corrected formatting errors in the archived posting of the Membership Snapshot report.

➤ Drafts were not automatically reverting to the full charge amount after financial assistance expires. This has been corrected.

➤ A programming change was made to fix an issue with searches on a la carte items returning with inaccurate results.

➤ Addressed an issue with group age check logic not being used for members with a future cancellation/termination date.

➤ Corrected an issue with locker fees not being properly added to the draft amount during a renewal sale.

➤ The suspend date was, in some instances, being erroneously copied during a rate increase. This has been corrected.

➤ Fixed a bug that was duplicating A La Carte items when a membership renewal was canceled during processing.

➤ Membership batch termination changes were not being recorded in the audit trail. This has been corrected.

ONLINE

➢ A bug in the online registration code was using the item price for registration question items as the amount paid which was causing the fee due to look like a credit in the case of drafting. This issue has been fixed.

➢ ThinSoft no longer requires state and ZIP code data for Canadian (non-U.S.) addresses during online account creation.

➢ Questions that are set up as not-required were still being treated as required by the Online module. This has been corrected.

➢ The merge-member process was not updating the online registration login data with the new member ID. This has been fixed.

➢ The Occupation field is now only required when the "Require Occupation Minimum Age" behavior setting has a minimum age value assigned to it and the member data being entered is for a member who meets that minimum age requirement.

➢ Online was ignoring the behavior setting for the pattern of the third segment of the member ID when creating a new account This has been fixed.

➢ Display online cutoff days/program/date fields for program registration questions online was not programmed. These features now all work correctly.

➢ Corrected an issue with rollover registration question answers not rolling over in the Online module.

➢ Corrected an issue with Online membership sales not charging the first month's payment for drafts.

PAYMENT PROCESSING

➢ A newly introduced error in the payment history function was leaving a credit balance on a member's payment history after processing failed drafts. This has been corrected.

➢ Corporate payments were appearing as individual member payments when reconciling. This has been corrected so that only the full check amount appears on the reconciliation screen.

➢ Fixed a bug in the draft recalculation where if someone had non-standard lines (like a manual discount) it was saving it off and adding it back in even if the draft wasn't recalculated. This caused the line to appear twice.

➢ Corrected a programming issue that was causing a termination error when searching on resolved membership drafts and trying to use the browse screen.

PAYROLL

➢ Corrected a text justification issue that was creating errors when trying to upload W-2 forms.

PROGRAMS

➢ Changed the logic on the Pay Balance button to ensure that it can't be used erroneously to overcharge for a program.

➢ The "Not subject to FA" flag on the Program Instance screen was not working for lessons. This has been fixed.

➢ Corrected the logic in the "display online" programs so that the Program (before or after) and Date (start or end) fields are only required if the Display Online Cutoff field has a value.

➢ The ACH drafting logic for the Programs module did not originally allow for the use of a financially responsible party as a payment method and was not drafting for minors. This has been corrected.

➢ Corrected an issue with waitlist correspondence incorrectly using the registration data, and adjusted the correspondence programs to print out instructor names instead of ID numbers.

➢ Having multiple occurrences of the same program on the Program General Profile report was causing calculation errors. The issue was resolved by using the program doc_no for the calculations instead of the program number.